

In Lleida, 6 October 2015

**Relevant Event: Result of the Offering of Shares in Lleidanetworks Serveis Telemàtics, S.A. (hereinafter, "Lleidanet").**

Pursuant to the provisions of the Spanish Alternative Investment Market (hereinafter, "**MAB**") Circular 9/2010, on information to be supplied by Companies under Expansion listed for trading on MAB, we are hereby notifying the market of the following:

The General Meeting of Shareholders of Lleidanet held a universal meeting on 1 June 2015, and agreed to prepare an offering of company shares (hereinafter, the "**Share Offering**") prior to the listing of its shares on the Spanish Alternative Investment Market. For this purpose, the following was done at said Meeting: (i) the company's Board of Directors was granted power to establish the terms and conditions of the company's capital increase resulting from the Share Offering in accordance with the provisions of article 297.1 (b) of the Spanish Law on Corporations, and (ii) the company shareholders waived their preferential subscription rights to the new shares so that said shares could be offered by the company as part of the Share Offering.

In exercise of the delegation granted by said General Meeting of Shareholders on 1 June 2015 and in view of the investment proposals received as part of the Share Offering from 29 July 2015 to 23 September 2015, the Lleidanet Board of Directors agreed on 30 September 2015, to issue 4,237,288 new company shares at an issue price of 1.18 euros per share so the total amount paid up by the subscribers of the new shares participating in the Share Offering would be 4,999,999.84 euros.

The investment proposals were selected in a view to constituting a group of representative and stable shareholders that could contribute to the company's objectives.

The number of Lleidanet shares following the Share Offering totals 16,049,943. At a price of 1.18 per share, the Lleidanet market capitalisation is 18,938,932.74 euros.

Marcos Gallardo  
Secretary of the board  
Lleida.net